

8 August 2022

Dear Shareholder

The 2022 Annual General Meeting (**Meeting**) of shareholders of Metcash Limited (**Company** or **Metcash**) will be held at **2.30pm (AEST) on Wednesday, 7 September 2022**. Shareholders are invited to attend the Meeting at the King Room, Hyatt Regency, 161 Sussex Street, Sydney, New South Wales 2000.

The Notice of Meeting can be viewed and downloaded at <https://www.metcash.com/investor-centre/2022-agm/>. The Notice of Meeting includes information on participating in the Meeting and the business to be considered at the Meeting, including:

- the consideration of our financial and statutory reports for FY22;
- the election of Mr Mark Johnson and re-election of Mr Peter Birtles and Ms Helen Nash as directors;
- the adoption of Metcash's Remuneration Report for FY22; and
- the approval to grant performance rights to Mr Douglas Jones, Group CEO.

You can request a hard copy of the Notice of Meeting by contacting Boardroom on 1800 655 325 (within Australia) or +61 2 9290 9696 (outside Australia).

Shareholders should monitor the Metcash website and ASX announcements where updates will be provided if it becomes necessary or appropriate to make alternative arrangements for the holding or conduct of the Meeting.

If you are unable to attend the Meeting, we encourage you to submit a directed proxy form as early as possible. Shareholders may use the Proxy Form attached or can lodge their proxy online at www.votingonline.com.au/metcashagm2022. Proxy Forms must be lodged by 2.30pm (AEST) on Monday, 5 September 2022.

Shareholders who are unable to attend the Meeting can listen to the Meeting via telephone by dialling 02 5701 2353 (within Australia) or +61 2 5701 2353 (outside Australia). Shareholders will not be able to vote, ask questions or make comments via telephone.

Shareholders can also ask questions before the Meeting by emailing questions to metcash@boardroomlimited.com.au by no later than 5pm (AEST) on Wednesday, 31 August 2022. Please note that individual responses will not be sent to any shareholder.

The Board and management of Metcash look forward to welcoming you to the Meeting and providing an update on Metcash's activities.



Peter Birtles

Chair

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