

3 May 2022

ASX Announcement

Metcash Limited

ABN 32 112 073 480 1 Thomas Holt Drive Macquarie Park NSW 2113 Australia

Long-term supply agreement with AUR

Metcash Limited (ASX:MTS) today announced that it has entered into an agreement with Australian United Retailers Limited (AUR) to supply its national network of supermarkets and convenience stores, including its FoodWorks bannered supermarkets, for a further five-year period, commencing 1 July 2022.

The AUR network comprises more than 540 independently owned supermarkets and convenience stores situated in local communities across Australia, with over 370 operating under the FoodWorks banner. Under this agreement, Metcash will continue to be the sole preferred supplier to the AUR network.

This agreement replaces the current supply agreement which has operated on a rolling 12-month basis since the initial 10-year term of the agreement came to an end in September 2019. Sales to FoodWorks in FY21 accounted for ~\$900 million of the total sales of ~\$9.4 billion¹ of Metcash's Food pillar.

This release has been approved by the Board of Directors of Metcash Limited.

Ends

For further information:

Steve Ashe
General Manager Corporate Affairs & Investor Relations
Metcash Limited
Steve.Ashe@metcash.com
Mob: +61 (0) 408 164 011

-

¹ Includes charge-through sales