



Metcash Limited

ABN 32 112 073 480
1 Thomas Holt Drive
Macquarie Park
NSW 2113 Australia

16 August 2018

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

METCASH LIMITED – ASIC FORM 484 – CANCELLATION OF SHARES

Metcash Limited confirms that 66,385,128 ordinary shares were cancelled on 15 August 2018 as finalisation of its \$150 million off-market buyback. Attached is an ASIC Form 484 which confirms cancellation of those shares.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Julie D. Hutton', is written over a faint, light-colored signature line.

Julie Hutton
Company Secretary

Change to company details

Company details

Company name

METCASH LIMITED

Australian Company Number (ACN)

112 073 480

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

METCASH TRADING LIMITED

ASIC registered agent number (if applicable)

38779

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

JULIE SUZANNE HUTTON

Capacity

Secretary

Signature

Date signed

14-08-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	66385128	150030389.28	

Earliest Date of cancellation **13-08-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	861972748	0.00	0.00

Earliest date of change **13-08-2018**