



Metcash Limited

ABN 32 112 073 480
1 Thomas Holt Drive
Macquarie Park
NSW 2113 Australia

26 June 2017

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

METCASH LIMITED – DIVIDEND REINVESTMENT PLAN - SUSPENSION

Metcash Limited advises that the Metcash Dividend Reinvestment Plan (**DRP**) will be suspended until further notice, in accordance with rule 18 of the **DRP** Rules. Under this rule, the Board may, in its absolute discretion, suspend the **DRP** at any time by notification on Metcash's website and by notice to the Australian Securities Exchange.

The suspension will commence immediately and will apply to the final dividend payable on 27 July 2017. In accordance with rule 11.5(b) of the **DRP** Rules, any positive residual balance in a participant's **DRP** account will be repaid to them on 27 July 2017.

No action is required by shareholders. Should the **DRP** be reinstated, each shareholder's existing **DRP** status will also be reinstated.

If you wish to request a copy of the **DRP** Rules, please contact Metcash Limited's corporate registry, Boardroom Pty Limited, by telephone on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) or by email on enquiries@boardroomlimited.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read "Julie Hutton".

Julie Hutton
Company Secretary

For personal use only