



**Metcash Limited**

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20 January 2014

ASX Limited  
Company Announcements Office  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/ Madam

**PRICING OF SHARES TO BE ALLOCATED UNDER  
DIVIDEND REINVESTMENT PLAN**

Metcash Limited is pleased to advise that ordinary shares to be allocated under the company's Dividend Reinvestment Plan ("DRP") will be priced at \$3.06 per share for the FY14 Interim Dividend ("Allocation Price").

As per the DRP Rules, the Allocation Price was based on an Average Market Price (as defined in the DRP Rules) for the ten trading days from Monday, 6 January 2014 to Friday, 17 January 2014 inclusive, less a 1% discount.

Under the DRP, 7,633,262 shares (in aggregate) will be allocated to participating shareholders on Friday, 24 January 2014.

Participating shareholders will be mailed a statement containing, among other information, details of their new shareholding in due course.

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Watson", is written over a large, stylized, looped graphic element that resembles a signature flourish or a large letter 'G'.

GREG WATSON  
Company Secretary