



Metcash Limited

ABN 32 112 073 480
50 Waterloo Road
Macquarie Park
NSW 2113 Australia

27 August 2014

Manager Companies
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/ Madam

RESULTS OF METCASH LIMITED 2014 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution which are set out in the attached proxy summary.

All resolutions were passed on a poll with the requisite majority of votes. These results reflect the recommendations of the Directors as set out in the Notice of Meeting.

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Watson". The signature is fluid and cursive, with a large loop at the end of the first name.

Greg Watson
Company Secretary

Att.

Resolution 2a) To re-elect Mr Peter Barnes as a director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
512,788,209	29,563,302	1,595,004	6,966,912

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
520,969,694	29,741,896	1,636,404

Resolution 2b) To elect Mr Mick McMahon as a director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
541,574,208	1,181,598	724,159	7,433,462

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
550,498,601	1,277,354	726,159

Resolution 2c) To elect Ms Tonianne Dwyer as a director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
540,594,683	2,197,791	687,392	7,433,561

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
549,521,783	2,315,302	697,392

Resolution 3) To adopt the remuneration report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
539,024,635	7,892,510	1,338,785	2,598,923

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
540,099,681	10,188,560	1,419,557

Resolution 4) To approve the award of Performance Rights to Mr Ian Morrice, CEO

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
529,807,599	12,525,692	1,245,912	7,334,224

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
538,309,963	12,674,156	1,291,257