



Metcash Limited

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ASX Announcement

Metcash completes sale of Automotive to Burson Group

Metcash Limited ("Metcash") today announced it had completed the sale of Metcash Automotive Holdings Pty Ltd, including the recently acquired Opposite Lock business, to Burson Group Limited (ASX: BAP).

The total consideration, inclusive of minority shareholder interests, was \$283m. Metcash received net proceeds of \$225m (before tax).

Metcash previously announced that the sale proceeds would be invested in the group's balance sheet and businesses. Metcash has used part of the proceeds to redeem US\$200m of outstanding US Private Placement notes.

(ENDS)

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