



Metcash Limited

ABN 32 112 073 480
50 Waterloo Road
Macquarie Park
NSW 2113 Australia

9 January 2015

ASX Limited
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**SECTION 708A NOTICE
ISSUE OF METCASH LIMITED SHARES WITHOUT A PROSPECTUS**

Metcash Limited ABN 32 112 073 480 (**Company**) has today issued 15,760,531 ordinary shares in the Company to the underwriter pursuant to the underwritten Dividend Reinvestment Plan (DRP) announced on 1 December 2014.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company has issued 15,760,531 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Watson", is written over a large, stylized, looped signature line that extends downwards and to the left.

Greg Watson
Company Secretary