



Metcash Limited

ABN 32 112 073 480
50 Waterloo Road
Macquarie Park
NSW 2113 Australia

PO Box 6226
Silverwater Business Centre
NSW 1811 Australia
Ph: 61 2 9751 8200
Fax: 61 2 9741 3027

25 July 2014

ASX Limited
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Metcash Limited 2014 Annual General Meeting – Listing Rule 3.17

The following documents have been dispatched to members:

- Notice of Meeting and Explanatory Memorandum
- Proxy form

The 2014 Annual General Meeting will be held on Wednesday, 27 August 2014 at 2.30pm at The Concourse, 409 Victoria Avenue, Chatswood New South Wales 2067.

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Watson". The signature is fluid and cursive, with a large loop at the end of the first name.

Greg Watson
Company Secretary