

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| |
|---------------------------------------|
| Name of entity Metcash Limited |
| ACN 112 073 480 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Edwin Jankelowitz |
| Date of last notice | 1 July 2007 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

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|--|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | The Jankyard Superannuation Fund |
| Date of change | 11-15 September 2009 |
| No. of securities held prior to change | 650,000 (MTS Options) 520,000 (MTS Ord) |
| Class | MTS (fully Paid Ordinary) MTSAI (Options) |
| Number acquired | |
| Number disposed | 200,000 MTS |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$900,000 |
| No. of securities held after change | 650,000 (MTS Options) 320,000 (MTS Ord) |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | On market sale of 200,000 ordinary shares by Mr Jankelowitz's superannuation fund, The Jankyard Superannuation Fund. |

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

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|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | |
| Interest after change | |

+ See chapter 19 for defined terms.