



Metcash Limited

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3 August 2009

Company Announcements Officer
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Mail out of Annual Report 2009

I wish to confirm that the Annual Report of Metcash Limited, with the associated Notice of Meeting and Explanatory Memorandum, have been sent to shareholders and posted to the Metcash website, www.metcash.com.

Copies of all documents were lodged with the ASX on Thursday, 30 July 2009.

Yours faithfully

A handwritten signature in cursive script that reads "John Randall".

J A Randall
Company Secretary