



Metcash Limited

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Media Release

PROPOSED ACQUISITION OF FRANKLINS

Metcash Limited (**Metcash**) today announced that Metcash Trading Limited and Pick n Pay Retailers (Pty) Ltd have agreed to extend the cut off date in their agreement in relation to the acquisition of the issued shares in Interfrank Group Holdings Pty Ltd (**Proposed Transaction**), to 30 June 2011.

Metcash Trading Limited has notified the ACCC that, in not fewer than 5 business days from today, it intends to take further steps to proceed with the Proposed Transaction.

This announcement follows the ACCC's decision on 17 November to oppose the Proposed Transaction.

For Further Information Call:

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