



Metcash Limited

ABN 32 112 073 480
50 Waterloo Road
Macquarie Park
NSW 2113 Australia

PO Box 6226
Silverwater Business Centre
NSW 1811 Australia
Ph: 61 2 9751 8200
Fax: 61 2 9889 1557

30 July 2010

Company Announcements Officer
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Metcash Limited Annual Report 2010

The Annual Report, together with the Notice of Meeting, Explanatory Memo and Proxy form for the Annual General Meeting to be held on Thursday, 2 September 2010, have been lodged electronically today.

These documents, except for the Annual Report, will be mailed today to all shareholders. The Annual Report will be mailed to those shareholders who have requested a copy.

Yours faithfully

A handwritten signature in black ink, appearing to read "J A Randall". The signature is written in a cursive, flowing style.

J A Randall
Company Secretary